**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 September 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN542”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 28 September 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN542

**Nominal Issued** R 142,734,950.00

**Issue Price** 100%

**Coupon** 9.1% (3 Month JIBAR as at 28 September 2018 of 7.000% plus 210 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 May 2022

**Books Close Date(s)** 18 February, 20 May, 20 August, 20 November

**Interest Payment Date(s)** 28 February, 30 May, 30 August, 30 November

**Last Day to Register** By 17:00 on17 February, 19 May, 19 August, 19 November

**Issue Date** 28 September 2018

**Date Convention** Following

**Interest Commencement Date** 28 September 2018

**First Interest Payment Date** 30 November 2018

**ISIN No.** ZAG000154436

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN542%20Pricing%20Supplement%2020180928.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN542%20Pricing%20Supplement%2020180928.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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